

## Donor information for gifts of stock, IRA distributions, etc.

Barter Foundation, Incorporated dba Barter Theatre

EIN: 54-6000120

Please have your broker or financial advisor work with:

Oppenheimer

US Bank N. A.

60 Livingston Ave.

St. Paul, MN 55107-2292

Our most frequent contact with Oppenheimer:

Tyler Britton

Wealth Management Broker

Phone: 336-721-7040

## **DTC Eligible Securities**

A.B.A. # 081-000-210 S.W.I.F.T. Code USBKUS44

Beneficiary Name Oppenheimer & Co. Inc.

Beneficiary Account 152310861124

Details for Client Credit G35-0079526 Barter Foundation

Barter **must confirm** pertinent information such as your broker's name, stock name, the number of shares, the date of the donation, financial institution issuing the IRA distribution and how you want the donation applied (Barter's *Annual Fund for Artistic Excellence*, Endowment, restricted).

Please contact Jacqueline Blevins, Director of Individual Philanthropy at Barter Theatre when your donation has been made:

276-619-3303 jblevins@bartertheatre.com Barter Theatre PO Box 867 Abingdon, VA 24212

Barter Foundation, Incorporated--doing business as Barter Theatre -- is a 501(c)(3) non-profit organization as defined by the Internal Revenue Code.

## Thank you for supporting Barter Theatre!

Revised 12/2023